

NetSuite Private Equity Services Practice

Accelerating Portfolio Company Value Creation

NetSuite understands that the pace of change in business is unprecedented, and that private equity firms and their portfolio companies must operate at the speed of modern business. This requires accurate, real-time information to optimise decision-making and execute on bold strategies.

Through an integrated approach that starts with unmatched relationship management, NetSuite's Private Equity Services Practice enables firms to eliminate risk while delivering on time and within budget. Our cloud-based platform combines Financial Accounting/ERP, Customer Relationship Management (CRM), Professional Services Automation (PSA) and Commerce into a single, powerful solution ideal for accelerating value creation. With NetSuite, traditional barriers are removed, making it possible for businesses to see everything, discover anything and go anywhere.

There are thousands of private equity backed companies that have chosen NetSuite. In fact, the NetSuite Private Equity Services Practice has experience spanning all types of business, across every major industry.

NetSuite at a Glance

- World's #1 Cloud Business Software Suite
- Run by more than 21,000 customers across 203 countries and dependent territories
- Publicly traded (NYSE: ORCL)
- Founded in 1998

Our experience shows that private equity firms and their portfolio companies have a unique DNA in terms of development and investment theses—acquisition, carve outs, divestitures and more. Operating under accelerated timelines and aggressive budgets is the norm rather than exception. We support this with an experienced team, adept at moving fast and seamlessly navigating transaction-oriented environments. We also appreciate that private equity owned companies are part of a larger relationship. We account for this through our unparalleled relationship management and service, both within the portfolio company and private equity firm.





Solutions Designed for Private Equity Firms to Drive Portfolio Company Value Creation	
Carve Outs	Proven carve-out methodology and model with dedicated resources focuses on rapidly deploying your solution quickly, minimising TSA risk and costs.
M&A	ERP and CRM advisory (pre-acquisition systems analysis—accounting, finance, service, sales, order-to-cash, commerce and more).
Operational Effectiveness	Comprehensive, proactive analysis of current systems to quantify impact/savings. Real-time data with KPI dashboards to drill down across every process.
Fast, Efficient Implementation	Proven to be significantly faster than traditional on-premise ERP with best practices methodology and customers spanning virtually every industry.
Relationship Management	Single point of contact for all your portfolio needs and a champion for a full suite of NetSuite services. Dedicated team to focus across sales, service and implementation.
Hyper-Growth Technology	Portfolios expand through add-on acquisitions and/or using homegrown systems can migrate to multi-tenant, cloud-based business management software that is the heart of many of the most progressive companies today. NetSuite's repeatable deployment model help firms quickly equip new global subsidiaries with solutions as business scales.
Financial Impact	Preferred commercial terms for portfolio companies and new business acquisitions. Cost of ownership typically 40%-50% less than on-premise solutions.
Global Delivery	Seamless, coordinated delivery across North America, EMEA and Asia Pacific.
Business Intelligence	Real-time executive dashboards and insights for operations, resource groups and entire executive management teams.

More than 21,000 customers of all sizes depend on NetSuite, the #1 cloud business management suite, to run complex, mission-critical business processes globally. NetSuite has established itself as the provider of enterprise-ready cloud business management suites that private equity firms and their portfolio companies have come to trust and rely on for:

- Financial Accounting/ERP encompassing core financials, fixed assets, order management, inventory management, revenue recognition, order-to-cash, procureto-pay processes and more. Eliminating the need for data re-entry, batch downloads or data consolidation, improving the productivity and competitive edge.
- CRM From contact-to-contract cash. Sales force automation, sales compensation and forecasting, customer support, marketing automation and mobile capabilities. The only hosted CRM solution with integrated order management—meaning you can actually create quotes and orders from within the application.
- Commerce Leverage the online channel to scale your business faster and more cost effectively. An integrated omnichannel (online, mobile, POS, retail, etc.) commerce across B2B and B2C channels, with tight integration between front- and back-office applications.

"We share the vision NetSuite has that the cloud is the future of information systems, particularly those who don't have endless resources to hire and retain top-tier IT talent. At just a fraction of the cost of keeping SAP, NetSuite provides a solution that is much more flexible and dynamic." Kurt Liebich, CEO RedBuilt, a portfolio company of Atlas Holdings

 Professional Services Automation (PSA) –The totally integrated solution, which includes Project Management, Resource Management, Project Accounting, Timesheet & Expense Management and Analytics, provides powerful tools to help you manage your projects, resources and finances.

NetSuite provides a unified, cloud-based solution for gaining a deeper understanding of key business performance metrics, ranging from general ledger and accounting to customer relationships and omnichannel commerce, so firms can break free of legacy approaches and accelerate value creation.

The NetSuite Advantage

companies. From early phase augmentation of

- Cut order-to-cash cycle by 50%
- Accelerate financial close by 20%-50%
- Reduce IT costs by 50%
- Reduce audit preparation by 50%
- Reduce invoicing costs by 25%-75%
- Reduce days sales outstanding by 10%-20%

To find out more, contact NetSuite on

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